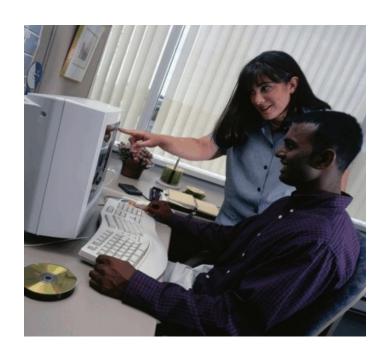
# U.S. Bankruptcy Court for the District of Oregon

# **Style Guide for Electronically Filing Case Documents**



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#### I. Introduction

This guide contains the style practices for court personnel and the preferred practices for all users of the ECF application in the District of Oregon. The intention of the guide is to make everyone's task easier, whether they are entering data or querying the ECF database. The application of a common set of styles when entering information results in information being captured and displayed in more uniform and predictable ways, thus reducing confusion and errors. In addition, style consistency is the key to efficient searches in ECF, since successful queries often require very exact matches on search data including punctuation, and abbreviations.

### II. Adding Parties

Much of case opening in ECF consists of adding the names of debtors, joint debtors, plaintiffs, and defendants to cases. As cases progress, creditors and other parties are added as well. Access to this information is vital to the court, the bar and the general public.

BEFORE adding any party to the case, search the ECF database for the party. See the Searching for Parties section of this Style Guide.

When adding new parties to the ECF database, the names should conform with the standard conventions listed in the Style Conventions for Names section of this Style Guide.

## A. Adding Debtors:

Add debtors to cases using names and addresses <u>exactly</u> as they appear on the petition or complaint including any alias names associated with the party. Do <u>not</u> add a phone number for any debtor represented by counsel.

In most cases, debtors or joint debtors will not be found when searching the ECF database. The debtor and joint debtor will need to be added to the database and the case as a new party. If the debtor and/or joint debtor have filed previously, and are in the database, verify the address information. If the address is not an exact match, add the debtors or joint debtors as a new party.

ONLY IF the SSN for an individual debtor or the Tax ID for a business DOES NOT EXIST is it permissible to enter zeros in the applicable box, enter zeros in the format below. Do NOT enter zeros in the box that does not apply.

SSN: 000-00-0000 Tax ID: 00-0000000

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#### **B.** Adding Plaintiffs and Defendants:

Add plaintiffs and defendants to cases using names exactly as they appear on the complaint. When searching for the plaintiffs and defendants, if the plaintiff or defendant are found, use the information in the database.

Do NOT add addresses for plaintiff(s) if represented by counsel UNLESS plaintiff(s) are the debtor(s).

DO enter the address for defendant(s) and the address of any known attorney for the defendant(s).

ALWAYS change the party type role to plaintiff or defendant.

### **C.** Adding Creditors:

Do NOT add addresses for creditors if represented by counsel.

Add creditors to cases using names already in the ECF database if at all possible.

Creditors (such as Ford Motor Credit Corporation) are added to many different cases. Ideally, there should be only one Ford Motor Credit Corporation party in the ECF database. This greatly simplifies searching when adding parties and querying cases. The court has developed standard abbreviations and acronyms for entering creditors. See the <u>Abbreviations and Acronyms</u> section of this Style Guide

For instance, it is better to add Ford Motor Credit Corporation as FMCC in all cases even if that is not the exact name used on a document being filed . The idea is to avoid adding name variations for a single creditor. For example:

- © FMCC
- © Ford Motor Credit Company
- (a) Ford Motor Company
- S Ford Motor Credit Co.
- Tord Motor Credit Corp.
- © Ford Motor Credit Corporation

(a) Ford Motor Credit Company, Inc.

The proliferation of different names for the same creditor makes searching frustrating, time consuming, and may provide a "false negative" result.

#### **ALWAYS** change the Party type role to Creditor!

#### D. Adding Attorneys:

DO NOT add an attorney if there is not an EXACT match after performing a search.

Contact the court if the attorney does not appear to be in the Attorney Database or address/phone number does not match.

## III. Searching for Parties

Before adding any party to a case, search for that party using appropriate "search clues". If the system finds the correct name, select it to help eliminate different versions of the same party name being added to the ECF database.

Even something as simple as "United States" can cause ambiguity if it is entered in different variations. For instance, following this Style Guide can help avoid "United States" being entered in the database as "UNITED STATES", "U.S.", "USA", or "U.S. of A."

#### Search Clues:

u	Enter one field of data for each search.
	Try alternate search clues if your first search is not successful.
	The ECF database will respond faster when using SSN, TIN or Bar ID fields to search.
	Enter SSNs and TINs with hyphens.
	Searching is not case sensitive (e.g., enter mcfly to find McFly).
	Partial names can be entered.
	To expand the search results, enter less information (e.g., Mc to find McFly and McDonald) but do not enter less than two consecutive characters.
	To limit the search, enter more information.

	Ш	<b>Do NOT</b> use an asterisk (*) or star at the end of search strings.				
		An asterisk may be used within search strings (e.g., Bens*n).				
		<b>NEVER</b> use the asterisk by itself in a search.				
		IV. Style Conventions				
		1v. Style Conventions				
The f	ollowing	g style conventions apply to all names and addresses entered in the ECF application.				
<b>A.</b>	<u>Gene</u>	eral Rules:				
		<b>Do NOT</b> use other punctuation UNLESS entering Debtor(s), Plaintiff(s) or Defendant(s).				
		Do NOT enter account numbers.				
		<b>DO</b> select the correct Party Type Role (e.g. Debtor, Plaintiff, Creditor, etc.) when adding parties.				
		<b>DO</b> create a new party record any time a search does not produce an exact name/address match.				
		<b>USE</b> upper and lower case characters for all names <b>AND</b> capitalize the first letter in a proper noun.				
В.	Spec	ific Rules Re: Names:				
		Enter Debtor(s), Plaintiff, and Defendant names EXACTLY as they appear on the petition/complaint, including punctuation. This includes all alias names associated with the party. EXCEPTION: Do not use the tilde symbol (~) over any letter.				
		Debtor and Joint Debtor are not gender-related titles. The Debtor is listed on the left of the petition and the Joint Debtor is listed on the right of the petition.				
		Enter <b>only</b> up to 40 characters in the last name field for a party. Abbreviate when necessary to keep within the 40 character limit. See <u>Abbreviations and Acronyms</u> below for mandatory and suggested abbreviations. If the last name does not fit within the 40 character limit, abbreviate as best you can and then also enter the entire name as the FIRST aka record.				

Include phrases such as "An Oregon Corporation" or "An Oregon Limited Liability Company" in the last name field ONLY if the entire last name field will be fewer than 40 characters. If the last name field will be more than 40 characters, enter the above phrases in the Party Text field.			
Enter each single name alias in the last name field, even if it appears to be a first name (e.g. Frank; Shelley).			
<b>ONLY</b> enter business names in the last name field.			
If initials are used for the first name and there are no spaces or periods between the letters, enter both initials in the first name field. If there are spaces or periods between the letters, enter as first and middle names (e.g. if MC Hammer, enter MC in the first name field. If M.C. Hammer, enter M. in the first name field and C. in the middle name field.).			
Enter names that have upper and lower case letters or hyphens without spaces (e.g. Patricia DeLaGarza; Mary Smith-Baker).			
If a party has double last names or multiple middle names, enter the first name only in the first name field, the last name only in the last name field, and all the other names in the middle name field. If the name does not fit in the middle name field, enter the first name only in the first name field, the last name only in the last name field, leave the middle name field blank and enter the entire name in the last name field as an aka record. When utilizing the aka field for this purpose, the dat must be entered in the FIRST available aka field.			
Example: Robert Kramer Johns Martin			
Last Name: Martin Middle Name: Kramer Johns First Name: Robert			
If a party does not have a middle name, leave the middle name field blank. <b>Do NOT</b> enter the letters "NMI".			
If "The" is part of an entity name, Do NOT enter it if it is the first word.			
If "of" is part of an entity name, enter it in lower case (e.g. Bank of America).			
<b>Do NOT</b> use digits in names unless part of official name.			

Use the approved abbreviation/acronym for federal and state agencie one. See the <b>Abbreviations and Acronyms</b> section of this Style Gu of agencies who frequently file documents.							
		<b>Federal Agencies -</b> if there is not an acronym listed, use US <i>Name of Agency</i> (e.g. US Dept of Interior).					
		<b>State Agencies</b> - if there is not an acronym listed, use <i>state abbreviation</i> and <i>Name of Department</i> (e.g. WA Dept of Employment).					
C.	Spec	cific Rules Re: Addresses:					
		☐ Do NOT add addresses for creditors if represented by counsel.					
		Addresses must <b>NOT</b> exceed four (4) lines, maximum of 40 characters per line. The party name and address must <b>NOT</b> exceed five (5) lines.					
		The city, state and zip must be the <b>ONLY</b> information on the last address line. Use the full nine digit zip code if at all possible.					
		Foreign addresses must have the full name of the post office and country of destination printed in capital letters.					
		The country name or APO destination must be the <b>ONLY</b> information on the bottom line of the address.					
		Alfonso Diaz Rio de Danubec y Rio Florido CD.JUAREZ CHIHUAHUA MEXICO #1050					
		Sgt. John Smith C Company 237 Armor Unit #21103 Box 512 APO AE 09014					
		Use c/o to indicate "In Care Of".					
		The preferred format for telephone and fax numbers is (541) 465-6448.					

## V. Abbreviations

## A. States and Territories:

$\mathbf{AL}$	Alabama	MT	Montana
AK	Alaska	NE	Nebraska
AZ	Arizona	NV	Nevada
AR	Arkansas	NH	New Hampshire
AS	American Samoa	NJ	New Jersey
CA	California	NM	New Mexico
CO	Colorado	$\mathbf{NY}$	New York
CT	Connecticut	NC	North Carolina
DE	Delaware	ND	North Dakota
DC	District of Columbia	CM	N. Mariana Isl.
FL	Florida	OH	Ohio
GA	Georgia	OK	Oklahoma
GU	Guam	OR	Oregon
HI	Hawaii	TT	Palau
ID	Idaho	PA	Pennsylvania
IL	Illinois	PR	Puerto Rico
IN	Indiana	RI	Rhode Island
IA	Iowa	SC	South Carolina
KS	Kansas	SD	South Dakota
KY	Kentucky	TN	Tennessee
LA	Louisiana	TX	Texas
ME	Maine	UT	Utah
TT	Marshall Island	$\mathbf{V}\mathbf{T}$	Vermont
MD	Maryland	VA	Virginia
MA	Massachusetts	$\mathbf{V}\mathbf{T}$	Virgin Islands
MX	Mexico	WA	Washington
MI	Michigan	$\mathbf{W}\mathbf{V}$	West Virginia
TT	Micronesia	WI	Wisconsin
MN	Minnesota	$\mathbf{W}\mathbf{Y}$	Wyoming
MS	Mississippi		
MO	Missouri		

# B. <u>Abbreviations and Acronyms</u>:

## **Mandatory:**

Account Acct
Account Collection Bureau Inc
ACBI

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Administration
Adm
Adult & Family Services Div
American Telephone & Telegraph
Associates/Associated
Association
Adm
AFSD
AT and T
Assoc
Association
Assoc

Bankruptcy Bkcy

(in) care of c/o Commission Comm Company Co Corporation Corp County Cty Court Ct Credit Union CU Center Ctr

Department Dept
Department of Motor Vehicles DMV
Dept of Revenue (Oregon) ODR
Dept of Veterans' Affairs (Oregon) ODVA
District Division Div

Division of Child Support DCS (Formerly SED)

Doctor **Dr** 

Emerald People's Utility Board EPUD
Eugene Water & Electric Board EWEB

Federal Fed
Federal Deposit Insurance Corp
Federal Housing Authority
Federal Savings & Loan Ins. Corp
Ford Motor Credit Co.
FMCC

General Electric Capital Corp GE Capital Corp

General Electric Credit Corp GECC
General Motors Acceptance Corp GMAC

Higher Education Assist. Foundation
Hospital
Housing & Urban Development
HUD

IncorporatedIncIndustriesIndInsuranceInsInternal Revenue ServiceIRSInternationalIntl

J. C. Penney JCPenney

Justice Dept, Division of Child Support DCS (Formerly SED)

Lane Community College LCC
Limited Ltd

Manufacturer's Hanover Trust Co

Mfrs Hanover Trust Co

Manufacturing Mfg
Management Mgmt

Mortgage Mrtg

National Natl
Nissan Motor Acceptance Co. NMAC

Oregon Health Sciences University OHSU

Oregon State Justice Department

Division of Child Support DCS (Formerly SED)

Oregon Department of Revenue
Oregon Department of Veterans' Affairs
Oregon Medical Group
Oregon Medical Lab
Oregon State Scholarship Commission
Oregon State University
ODR
ODVA
OMG
OMG
OML
OSSC

Physicians Med Lab
Portland General Electric
Products
Professional
Public Utility Commission
PML
PGE
Prod
Prof
Prod
Prof
PUC

Sacred Heart Medical Center
Saint
Savings & Loan
St
Sand L

Sears & Co
Securities & Exchange Commission
SEC

Service(s)
Small Business Administration
Springfield Utility Board
State Accident Insurance Fund
SAIF

Toyota Motor Credit Corp TMCC

University of Oregon UO United States US

Women's Care Associates WCA

## **Suggested:**

Apartment #
Attorney Aty
Avenue Ave

Beaverton-Hillsdale Highway Bvtn-Hlsdl Hwy

Building Bldg
Boulevard Blvd

Circle Cir Creek Crk

Drive **Dr** 

Ferry Fry Floor Fl Freeway Fwy

General Delivery Gen Del

Highway Hwy

Junction Jct

Lane Ln

Loop Either **Lp** or **Loop** 

Mount Mt

Mountain Mtn

Number #

Parkway Pky

Park Either **Pk** or **Park** 

Partnership
Place
Pl
Point
Postal Mail Box
Post Office Box
President
Pres

Road Rd Room #

Route or Rural Route Rt or RRt

Secretary Sec Shareholder Shrhldr

Sole Proprietor/Proprietorship Sole Prop or Sole Prprtr

Space #
Square Sq
Stockholder Stckhldr
Street St
Suite #

Terrace Ter
Treasurer Tres
Turnpike Tpke