

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re) Case No. _____
)
) EX. D-2
) FINANCIAL REVIEW OF DEBTOR'S
) **NON-FARMING/NON-FISHING** BUSINESS
) [File With Statement of Financial Affairs in
) Chapter 12/13 Cases If Debtor Earns Any
) Income From Operation of a NON-FARMING/NON-FISHING
) Sole Proprietorship Business or Debtor or an Insider Owns 20%
Debtor(s)) or More of a NON-FARMING/NON-FISHING Corporation]

(NOTE: **ONLY INCLUDE** information directly related to the NON-farming/NON-fishing business operation. This information is to be from the corporate books where necessary. If an item of Income or Expense does not apply indicate with "N/A.")

ATTACH COPY OF SCHEDULE C FROM PRIOR YEAR'S TAX RETURN (OR EXPLAIN ABSENCE).

INDICATE ACCOUNTING METHOD USED: Cash Basis Accrual Basis

BUSINESS NAME, ADDRESS AND PHONE NUMBER: _____

NATURE AND STARTING DATE OF BUSINESS AND PERCENTAGE OF OWNERSHIP: _____

PROJECTED ANNUAL BUSINESS INCOME:

- 1. Gross Sales or Receipts \$ _____
- 2. Returns and Allowances (_____)
- 3. Less Cost of Goods Sold (_____)
- 4. Other Income _____
- 5. Gross Income \$ _____

PROJECTED ANNUAL BUSINESS EXPENSES (DO NOT Include Payments Paid Through Plan):

- 6. Advertising _____
- 7. Car and Truck Expenses _____
- 8. Commissions and Fees _____
- 9. Secured Debt Including Interest (attach list) _____
- 10. Employee Benefits (other than on line 14) _____
- 11. Insurance (other than health) _____
- 12. Legal and Professional Services _____
- 13. Office Expenses _____
- 14. Pension/Profit-Sharing Plans _____
- 15. Rent or Leases _____
 - a. Vehicles, Machinery, Equipment (attach list) _____
 - b. Other Business Property (attach list) _____
- 16. Repairs and Maintenance _____
- 17. Supplies (if not included in line 3) _____
- 18. Taxes and Licenses _____
 - a. Payroll Taxes _____
 - b. Income/Self-Employment Tax _____
 - c. Other Taxes/Licenses _____
- 19. Travel _____
- 20. Meals and Entertainment _____
- 21. Utilities _____
- 22. Wages _____
- 23. Other expenses (list separately): _____

- 24. Total Expenses \$ _____

PROJECTED ANNUAL NET INCOME (line 5 less line 24) \$ _____

ESTIMATED AVERAGE NET MONTHLY INCOME \$ _____

(Attach explanation if not same as amount listed on Schedule I for the question "Regular income from operation of business ...")